

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 10, 2004

REGISTRATION NO.: 24672

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$2,810,000.00 (a portion of \$45,000,000 authorized)

COUNTY: of Platte

DATE OF ISSUE: December 1, 2004 (Series 2004-A)

MONTH OF MATURITY: December

PURPOSE OF BONDS: Constructing transportation related projects, including roads, bridges, drainage structures and related improvements

Rate of Interest	Amount	Maturity
3.000%	\$ 100,000.00	12/01/2005
3.000%	250,000.00	12/01/2006
3.000%	275,000.00	12/01/2007
3.000%	300,000.00	12/01/2008
3.000%	325,000.00	12/01/2009
3.100%	350,000.00	12/01/2010
3.300%	375,000.00	12/01/2011
3.400%	410,000.00	12/01/2012
3.600%	425,000.00	12/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after December 1, 2012, may be redeemed on and after December 1, 2011, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,794,676.15

INTEREST RATE: 3.3866%

ASSESSED VALUATION: \$1,289,806,341

INDEBTEDNESS: (Including this issue) \$71,274,000

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper March 27 and April 3, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...4,095; No...2,331

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable